Embedding Reports Into Enterprise Resource Planning (ERP) Systems

The client provides resource planning and management software solutions for industries such as: Forestry, Agriculture, Bio-energy and Environment and Land Conservation. The technology framework for all of their products takes maximum advantage of those parts which have application to any industry.

Industry	Location	Employees
Software	BC	>50

Highlights

- Provided report development expertise in both Oracle and SQL.

- Met the differing needs of the client's customer base.

- Completed the report project within the client's tight deadline.

The Need

Our client was looking to add reporting functionality to their ERP applications in order to enhance the value of their software and to differentiate their ERP solution from the competition.

The client needed to outsource the report development and the subsequent embedding of the customized reports into their ERP.

Key Challenges

- Maintaining Oracle and MS SQL expertise in-house was a challenge for the client.
- Meeting the differing needs of the client's customer base.
- Meeting the tight deadline as an application sale depended on the new reporting features.

How Optimus Helped

Optimus initiated the project with a discovery phase where knowledge transfer workshops were held with the client. Optimus' team consisted of report developers with both Oracle and SQL expertise.

Once the knowledge transfer was complete, Optimus started report development on the most frequently-used ERP components. The client was then able to deploy these reports to their wide install base. Over a period of time, Optimus gained in-depth knowledge of the ERP database design. This helped speed up development and delivery of customized reports.

The Result

The client experienced a significant increase in demand of their ERP applications. By outsourcing report development to Optimus, the client was able to receive benefits such as access to experts, continuous resource availability, on-demand bandwidth, insurance against critical staff turnover, and overhead cost control.

About Optimus Information

Headquartered in Vancouver, Canada with delivery centers in Canada and India, we work as a trusted partner to medium and large businesses to solve their software and technology challenges. With a team of 150+ people Optimus Information provides global organizations with scalable, flexible and cost efficient solutions. **Optimus Information provides global reach with a local presence.**

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